

TOOLS: FURTHER REFERENCES

How to assess needs, opportunities, and options for use of charitable tools

1. *Biebl-Ranweiler Portfolio Series: PPC's Guide to Charitable Strategies*, Ronnie C. McClure and Sheilka A. Owen
2. *The Art of Trusteeship: The Nonprofit Board Member's Guide to Effective Governance* by Candace Widmer and Susan Houchin
3. *Managing Foundations and Charitable Trusts: Essential Knowledge, Tools, and Techniques for Donors and Advisors*, Roger D. Silk and James W. Lintott, Bloomberg Press, 2011.
4. "The Tax Framework of Charitable Giving," Ted Kurlowicz, from *Estate Planning Applications*
5. "Charitable Remainder Trust Handbook," Gregory W. Baker and Ted R. Batson, Jr.
6. "Planning with Charitable Gift Annuities," Gregory W Baker
7. "Hallmarks of a Well-Run Foundation," Foundation Source Press
8. "Supporting Organization FAQs," Council on Foundations
9. "Weighing the Options: Private Foundation and the Donor Advised Fund Alternative," Grand Rapids Community Foundation
10. "Comparison Among Donor Advised Funds, Supporting Organizations, and Private Foundations," National Christian Foundation